

# LEARNING OBJECTIVES

*HOUGUM LAW FIRM SOCIAL WORKER BOOT CAMP*

*OCTOBER 2024*

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- \* To understand the importance of, and need for, legal documents such as a Durable Power of Attorney and Power of Attorney for Health Care
- \* To briefly outline the Guardianship process
- \* To review the purpose of Estate Planning documents, such as Wills and Trusts, and identify how they function
- \* To briefly explain the Probate and Trust Administration processes
- \* To define various Long-Term Care Medicaid programs and terms
- \* To identify the criteria for Medicaid eligibility
- \* To review methods by which to protect assets for the spouse and/or family, pursuant to the goals of the clients and families you interact with as Social Workers



**HOUGUM**  
**LAW FIRM, LLC**  
ESTATE PLANNING & ELDER LAW

